

Rocketboots Limited

Appendix 4E

Preliminary final report

1. Company details

Name of entity:	Rocketboots Limited
ABN:	83 165 522 887
Reporting period:	For the year ended 30 June 2023
Previous period:	For the year ended 30 June 2022

2. Results for announcement to the market

					\$
Revenues from ordinary activities	down	16.8%	to		532,655
Profit from ordinary activities after tax attributable to the owners of Rocketboots Limited	down	67.7%	to		(2,610,343)
Profit for the year attributable to the owners of Rocketboots Limited	down	67.7%	to		(2,610,343)

Dividends

No dividends were paid or declared during or for the financial year ended 30 June 2023.

Comments

The loss for the Group amounted to \$2,610,343 (30 June 2022: loss of \$1,556,998).

Approaching the one-year mark of international sales, RocketBoots witnessed building momentum, signing multiple UK customers, completing integration with customer's point-of-sale systems and have trial site installations set to begin shortly after the financial year end. During the trials, return on investment evaluations typically commence within 6 – 8 weeks of installation and the results drive opportunities to negotiate scaled rollout contracts for multiple years.

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On the technology side of the business, new machine learning R&D was completed for our workforce optimisation software which means we can now deliver into retail groceries, this increases our addressable market globally and has already resulted in pipeline growth and our first trial win (UK).

In summary, the past year transformed RocketBoots' pipeline diversity and critical mass, enabling negotiations in multiple regions through direct and channel-based sales strategies. Global management consulting firms recognised the value of RocketBoots' service-centric workforce software for in person service locations operations, yielding opportunities and installations that promised increased software adoption and revenue.

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3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	<u>0.71</u>	<u>6.72</u>

4. Control gained over entities

Name of entities (or group of entities)	Rocketboots Inc.	
Date control gained	13 June 2022	
		\$
Contribution of such entities to the reporting entity's revenue from ordinary activities during the period (where material)		-
Profit/(loss) from ordinary activities before income tax of the controlled entity (or group of entities) for the whole of the current period (where material)		(365)
Name of entities (or group of entities)	Rocketboots Operations UK Limited	
Date control gained	22 December 2022	
		\$
Contribution of such entities to the reporting entity's revenue from ordinary activities during the period (where material)		-
Profit/(loss) from ordinary activities before income tax of the controlled entity (or group of entities) for the whole of the current period (where material)		-

5. Loss of control over entities

Not applicable.

6. Details of associates and joint venture entities

Not applicable.

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7. Audit qualification or review

The financial statements have been audited and an unmodified opinion has been issued.

8. Attachments

The Annual Report of Rocketboots Limited for the year ended 30 June 2023 is attached.

9. Signed

A handwritten signature in black ink that reads "H Bradlow". The signature is written in a cursive style with a large, stylized 'H'.

Signed:

Date: 31 August 2023

Hugh Bradlow
Director
Sydney